

NAME: \_\_\_\_\_

2011 \_\_\_\_\_

**LIFESTYLE SPENDING PROJECTION**  
For the Next 12 Months

**make ALL ENTRIES in column below**  
Enter either year or month \$dollar amount  
but **NOT BOTH**

**DO NOT MAKE ENTRIES BELOW**

TYPE	Year	Month	year	month
Alimony	0	0	0	0
Automobile Fuel	0	0	0	0
Automobile Insurance	0	0	0	0
Automobile Maintenance/Repairs	0	0	0	0
Automobile Payments	0	0	0	0
Cable/Internet	0	0	0	0
Caretakers/Baby Sitters/Pet sitters	0	0	0	0
Charity	0	0	0	0
Children - Education	0	0	0	0
Children - Music/Sports Lessons	0	0	0	0
Children - Summer Camp	0	0	0	0
Clothing Dry Cleaners	0	0	0	0
Clothing Purchases	0	0	0	0
Club/gym Dues	0	0	0	0
Dining	0	0	0	0
Gifts	0	0	0	0
Groceries	0	0	0	0
HOA/Condo Fees	0	0	0	0
Home health aides	0	0	0	0
Home Improvements	0	0	0	0
Home Insurance	0	0	0	0
Home Security	0	0	0	0
Medical insurance	0	0	0	0
Mortgage	0	0	0	0
Pet Care	0	0	0	0
Telephone	0	0	0	0
Utilities	0	0	0	0
Vacations	0	0	0	0
Theater/Movies/Sporting Events	0	0	0	0
Adult Education	0	0	0	0
Appliance Contract	0	0	0	0
Barber/Beauty	0	0	0	0
Boat	0	0	0	0
	Loan/Lease	0	0	0
	Insurance	0	0	0
	Gas	0	0	0
	Maintenance/repairs	0	0	0
	Dock/storage fees	0	0	0
Counseling/Therapy	0	0	0	0
Disability insurance	0	0	0	0

Ellen R. Siegel, CLU, ChFC, CLU  
7344 SW 48 St. Ste. 301  
Miami, FL 33155  
(305) 665-2130, Fax: (305) 665-3504  
ellen@siegelplanners.com

Domestic help	0	0	0	0
Flood Insurance	0	0	0	0
Life Insurance	0	0	0	0
Long term care insurance	0	0	0	0
Pay off outstndg credit card/student loan balances	0	0	0	0
Personal Articles Insurance	0	0	0	0
Pest Control	0	0	0	0
Professional Dues	0	0	0	0
Real estate taxes	0	0	0	0
Safe Deposit Box	0	0	0	0
Special needs	0	0	0	0
Sundries	0	0	0	0
Tax Preparation	0	0	0	0
Treating others	0	0	0	0
Umbrella Liability	0	0	0	0
Uninsured Dental	0	0	0	0
Uninsured Medical or Pharmacy Costs	0	0	0	0
Windstorm Insurance	0	0	0	0
Work related lunches/dinners	0	0	0	0
Yard/Pool	0	0	0	0
	\$0	\$0	0	0

These projections are for illustration purposes only and are not to be considered factual representations of current or future investment returns, expenses, income, inflation, taxes or other factors. Over time your results can be expected to vary from these projections.

Financial planning and securities offered through LPL Financial, LLC, member FINRA/SIPC